LOCAL UNION 831 EMPLOYER PENSION PLAN

P.O. Box 3118, Covina, CA 91722-9118
Tel: (626) 279-3080 Fax: (626) 279-3010

Pension Benefit Direct Deposit/Debit Authorization

Pension recipient fill in this section:

Recipient's Name: _____ Soc. Sec. No._____

Home Mailing Address _____
Street Address

_____ _____
City State Zip Code Telephone

The Pension Trust reserves the right to limit the number of direct deposit changes during the year and to reject those direct deposits which do not process properly. Incomplete forms will be rejected. All requests must be received by the 10th of each month to be effective for the following month. JOINT ACCOUNTS REQUIRE BOTH SIGNATURES. Joint accounts should be in the names of the retired participant and legal spouse.

I (we) authorize the Trust to credit my (our) account. This authorization will remain in effect until the Trust receives a written notice from me that it is terminated. I (we) will send the written notice to the Pension Trust at the address below. The Trust may terminate this electronic deposit arrangement by sending me notice 10 days before termination. Problems or delays that occur after the funds have entered the electronic system are beyond the control of the Trust and the Trust cannot be held responsible for them.

I (we) authorize the Trust to debit my account to which direct deposits have been made. I (we) understand that a debit will only be made in the event that a correction needs to be made to the account (i.e. incorrect amount was deposited, overpayment to employee, or problems with the account). The maximum debit shall not exceed the amount required to correct the error or overpayment.

Print Name of Member**:** _____Soc. Sec. No**.**_____

Print Name of Joint Account Holder: _____Soc. Sec. No._____

Signatures: _____ _____

Bank Representative please fill in this section:

Bank Name: _____Branch_____

Address:_____City_____State_____ Zip_____

Bank telephone number:_ _____

Routing number (9 digits): _____ **Bank Rep Initials**_____

Account number: _____

Account type: [ ] checking [ ] savings